Item 1: Cover Page Supervised Person Brochure

Part 2B of Form ADV

Jason L. Young



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WEBSITE: <u>www.cprinvestmentsinc.com</u>

This brochure provides information about Jason L. Young and supplements the CPR Investments Inc. brochure. You should have received a copy of that brochure. Please contact Jason Young if you did not receive CPR Investments Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Jason Young (CRD #6988991) is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

August 25th, 2021

Brochure Supplement (Part 2B of Form ADV) Supervised Person Brochure - Jason L. Young

• Year of birth: 1977

Item 2: Educational Background and Business Experience

Educational Background:

• Michigan State University College of Agriculture & Natural Resources and the Institute of Agriculture Technology; two year Technical Training in Landscape & Nursery; 1999

Business Experience:

- CPR Investments Inc., Investment Advisor Representative, July 2018 to Present
- Independent Insurance Agent, January 2017 Present
- Jason Young, Charter Fishing Captain, January 2013 to Present
- Combined Insurance; Insurance Sales Executive; February 2018 to December 2018
- American Fishing Distributors LLC, Managing Member, July 2014 to July 2016
- Cutting Edge Poly LLC, Managing Member, October 2010 to November 2012
- Dutton Fire Department, Firefighter, July 2007 to October 2012
- Timber Ridge Landscape and Irrigation LLC, Managing Member, May 2002 to December 2012

Item 3: Disciplinary Information

Criminal Action: None to report. *Administrative Proceedings:* None to report. *Self-Regulatory Organization Proceedings:* None to report.

Item 4: Other Business Activities Engaged In

Jason Young is also a licensed insurance agent. Approximately 20% of Mr. Young's time is spent in this practice. From time to time, he will offer clients products and/or services from this activity.

This represents a conflict of interest because it gives an incentive to recommend products and services based on the commission received. This conflict is mitigated by the fact that Mr. Young has a fiduciary responsibility to place the best interest of the client first and the clients are not required to purchase any products or services. Clients have the option to purchase these products or services through another insurance agent of their choosing.

Item 5: Additional Compensation

Jason Young receives additional compensation as an insurance agent and through his business as a fishing charter business. He does not receive any performance-based fees.

Item 6: Supervision

Jason Young is supervised by Charles P. Reinhold sole owner and operator of CPR Investments Inc. The services offered by Jason Young will consider client's risk tolerance by using a questionnaire to determine Asset allocation and recommend models/strategies for investment planning based on the risk tolerance score results. Clients are reminded quarterly to update CPR Investments Inc. of any changes in their risk tolerance. Charles Reinhold monitors all model/strategies offered by CPR Investments Inc. on a regular basis. Charles Reinhold can be reached at 800-213-1164.