

## **Item 1: Cover Page Supervised Person Brochure**

Part 2B of Form ADV

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**Nicholas Paul Perkins**



**204 Waldorf Way**

**Hampstead, NC 28443**

**PHONE: (419) 566-3427**

**FAX: (866) 697-5061**

**WEBSITE: [www.cprinvestmentsinc.com](http://www.cprinvestmentsinc.com)**

This brochure provides information about Nicholas P. Perkins and supplements the CPR Investments Inc. brochure. You should have received a copy of that brochure. Please contact Nicholas P. Perkins if you did not receive CPR Investments Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Nicholas P. Perkins (CRD #7072122) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

August 28, 2020

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**Brochure Supplement (Part 2B of Form ADV)**  
**Supervised Person Brochure**

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**Principal Executive Officer**  
**Nick Perkins**

- Year of birth: 1978

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**Item 2: Educational Background and Business Experience**

Business Experience:

- CPR Investments Inc., Investment Advisory Representative; 02/2019 – Present
- Perkins Retirement Planning LLC; Owner/Insurance Agent; 06/2004 – Present

Educational Background:

- No post-secondary education

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**Item 3: Disciplinary Information**

*Criminal Action:* None to report.

*Administrative Proceedings:* None to report.

*Self-Regulatory Organization Proceedings:* None to report.

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**Item 4: Other Business Activities Engaged In**

Nick Perkins has a financial affiliated business as an insurance agent with Perkins Retirement Planning LLC. Approximately 75% of his time is spent on this activity. He will offer Clients services from this activity. As an insurance agent, he may receive separate yet typical compensation.

This represents a conflict of interest because it gives an incentive to recommend products and services based on the commission received. This conflict is mitigated by the fact that Mr. Perkins has a fiduciary responsibility to place the best interest of the client first and the clients are not required to purchase any products or services. Clients have the option to purchase these products or services through another insurance agent of their choosing.

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**Item 5: Additional Compensation**

Nick Perkins receives additional compensation as an insurance agent, but does not receive any performance based fees.

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**Item 6: Supervision**

Nick Perkins is supervised by Charles P. Reinhold sole owner and operator of CPR Investments Inc. The services offered by Nick Perkins will consider client's risk tolerance by using a questionnaire to determine Asset allocation and recommend models/strategies for investment planning based on the risk tolerance score results. Clients are reminded quarterly to update CPR Investments Inc. of any changes in their risk tolerance. Charles Reinhold monitors all model/strategies offered by CPR Investments Inc. on a regular basis.

Charles Reinhold can be reached at 800-213-1164.