

Need Help on your Workplace Retirement Account?

THE PACIFIC
FINANCIAL
GROUP



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We may be able to assist you on your 401k, 403b or 457 workplace retirement account. Bring in a statement on your next visit or let's schedule a time to chat.

Advice Matters!

In Charles Schwab's study, "The New Rules of Engagement for 401(k) Success"* , plans serviced by Schwab found that use of advice can have a significant impact on people's behaviors in 401(k) plans. Specifically, use of professional advice has a positive impact in three ways:

1. Improved Savings
2. Greater Diversification
3. More Disciplined Investing Behavior

ABC Office knows that the path to financial independence begins years before retirement with healthy habits and a disciplined approach. If you lack the time, training & temperament to prudently manage your account, we encourage you to bring in your statement so we can evaluate your 401(k), 403(b) or 457 Account!

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*Source: <https://pressroom.aboutschwab.com/node/600/all/2009/all> September, 15 2010