

Item 1: Cover Page Supervised Person Brochure

Part 2B of Form ADV

Walter B. Berman



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Weston, FL 33327

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WEBSITE: www.cprinvestmentsinc.com

This brochure provides information about Walter Berman and supplements the CPR Investments Inc. brochure. You should have received a copy of that brochure. Please contact Walter Berman if you did not receive CPR Investments Inc.'s brochure or if you have any questions about the contents of this supplement.

Mr. Berman will not provide investment advice to New York Clients. Additional information about Walter Berman (CRD #2418079) is available on the SEC's website at www.adviserinfo.sec.gov.

August 7, 2018

Brochure Supplement (Part 2B of Form ADV)
Supervised Person Brochure

Walter (Wally) B. Berman

- Year of birth: 1943
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Item 2: Educational Background and Business Experience

Educational Background:

- American University Washington DC; Bachelor of Arts in Government and Public Administration; 1965

Business Experience:

- CPR Investments Inc., Investment Advisor Representative, 08/ 2018 to Present
 - CPR Financial Group, Insurance Agent; 07/2018 - Present
 - MassMutual Life Insurance Co; Insurance Agent; 09/2006 – 07/2018
 - MML Investors Services, LLC; Registered Representative/Investment Advisor Representative; 10/2006 – 08/2018
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Item 3: Disciplinary Information

Criminal Action: None to report.

Administrative Proceedings: None to report.

Self-Regulatory Organization Proceedings: None to report.

Item 4: Other Business Activities Engaged In

Walter Berman is also a licensed insurance agent. Approximately 10% of Mr. Berman's time is spent in this practice. From time to time, he will offer clients products and/or services from this activity.

This represents a conflict of interest because it gives an incentive to recommend products and services based on the commission received. This conflict is mitigated by the fact that Mr. Berman has a fiduciary responsibility to place the best interest of the client first and the clients are not required to purchase any products or services. Clients have the option to purchase these products or services through another insurance agent of their choosing.

Item 5: Additional Compensation

Walter Berman receives additional compensation as an insurance agent. He does not receive any performance based fees.

Item 6: Supervision

Walter Berman is supervised by Charles P. Reinhold sole owner and operator of CPR Investments Inc. The services offered by Walter Berman will consider client's risk tolerance by using a questionnaire to determine Asset allocation and recommend models/strategies for investment planning based on the risk tolerance score results. Clients are reminded quarterly to update CPR Investments Inc. of any changes in their risk tolerance. Charles Reinhold monitors all model/strategies offered by CPR Investments Inc. on a regular basis. Charles Reinhold can be reached at 800-213-1164.